



Mid-Atlantic Regional Hydrogen Infrastructure Forum

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Goals and Objectives of Forum

- Provide focus to coordinate hydrogen infrastructure planning and deployment in the Mid-Atlantic region
- Discuss infrastructure deployment options and opportunities, particularly for the near-term
- Share information and improve networks for collaboration and follow-up



Key Assumptions



- Near-term infrastructure will grow from existing hydrogen facilities
 - merchant, by-product, captive producers are key
- Local and regional initiatives needed to complement national vision and roadmap
- Regional hydrogen nodes will grow into national infrastructure over time
- Synchronization of investments by suppliers and users is critical issue
 - key governmental role is to facilitate first steps



Overall Approach



- Develop regional approach to infrastructure planning to complement DOE national hydrogen roadmap effort
 - two-pronged approach
 - institutional: link and collaborate with key stakeholders
 - analytical: develop data and tools to assess infrastructure options
- Contribute regional insights and opportunities to national hydrogen infrastructure blueprint
- One of series of infrastructure forums planned to gather information on regional perspectives, issues, and opportunities





DOE/EERE Regional Offices





Approach



- Conduct series of regional infrastructure forums
 - Denver (Rocky Mountain Hy), May 11, 2002
 - Chicago (GTI), October 9, 2002
 - Boston (MIT), October 10, 2002
 - Philadelphia (APCI), March 12, 2003
 - Orlando, (Atlanta RO, FSEC, NASA), April 29, 2003
 - Seattle (BPA), summer 2003
 - All forums hosted by DOE Regional Offices
 - Place regional perspectives in national context
- Develop regional infrastructure collaboratives based on national blueprint and regional opportunities and interests
- Develop detailed national data base and GIS analysis tool kit



Progress



- First Regional Infrastructure Forum hosted by Houston Advanced Research Center, April 18, 2002
 - invited participants from energy companies, hydrogen producers, regional and state agencies, research institutes, federal agencies
 - potential collaborative project (propane-based hydrogen fueling infrastructure) with Texas DOT, Texas State Energy Office, Fuel Cells Texas, Texas Railroad Commission
- Rocky Mountain Hy (regional collaborative) formed
 - first meeting held on December 6, 2001
 - focus on R&D priorities, education, information outreach, legislative initiatives to accelerate hydrogen infrastructure
 - second meeting held May 11, 2002



Progress



- Northeast Regional Forum, Boston, 10/9/02
 - formed Northeast Hydrogen Alliance to coordinate activities
 - first Steering committee meeting, February 28, 2003
 - several renewable hydrogen projects planned
- Midwest Regional Forum, Chicago, 10/10/02
 - focus on natural gas transition issues, state initiatives
 - Next Energy in Michigan
 - Ohio Fuel Cell initiative
- Southeast Regional Forum, Orlando, 4/29/03
 - leverage large NASA-FSEC project on hydrogen

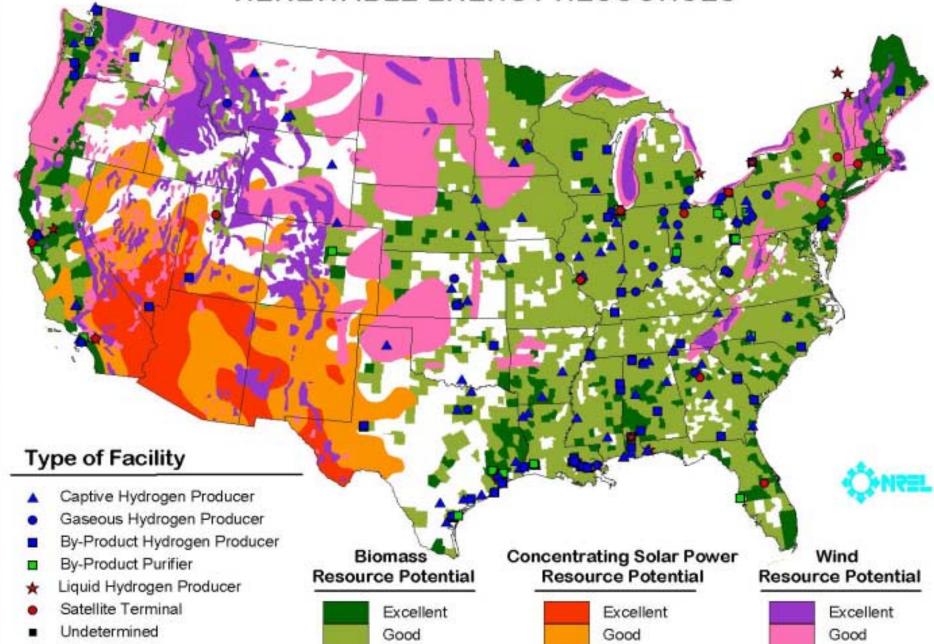


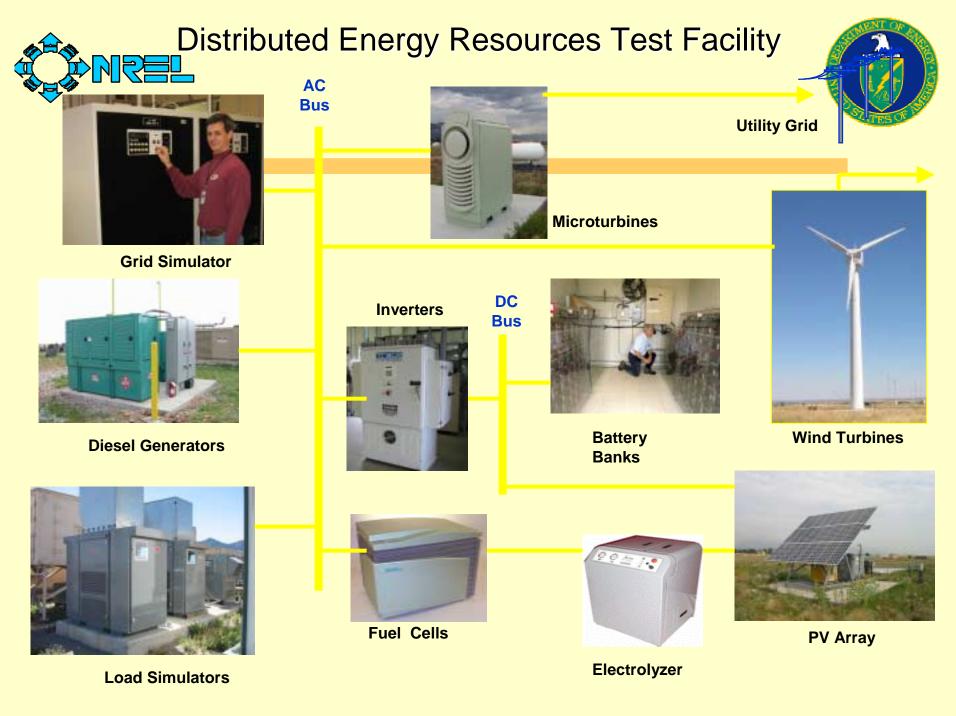
Activities at NREL



- Testing planned for renewable hydrogen production and storage in distributed energy generation system
 - state-of-art distributed energy test facility in place
 - collaborative testing project for PEM electrolyzer in place
 - test PEM fuel cells as part of distributed energy generation system
- Conceptual planning for "renewable power packages" (RP²) underway
 - modular renewable energy-hydrogen-fuel cell packages
 - optimized for load, resource availability, value

HYDROGEN FACILITIES AND GOOD TO EXCELLENT RENEWABLE ENERGY RESOURCES







Conclusion



Advances in hydrogen fuel and fuel cell technologies along with changes in markets and policy are the driving forces that will shape the future of energy - a future that is likely to be more:



What can stakeholders in the Mid-Atlantic region do to accelerate a transition to this future?